

## **DISCLOSURE STATEMENT**

**Arapeta Albert**

**Mortgage & Insurance Adviser at Trebla LTD**

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This Disclosure Statement, (version 004), was prepared on 27th August 2018

### **It is important that you read this document**

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

### **What sort of adviser am I?**

I am a registered, but not authorised, financial adviser. I can give you advice about category 2 financial products such as life insurance, health insurance, trauma insurance, income protection, home loans and mortgages. I am a specialist mortgage broker and personal risk adviser and can provide you advice as well as transactional services relating to mortgages, life insurance, disability and medical insurance. I can provide "information only" services but not personalised financial advice (recommendations or opinions) about KiwiSaver. Any financial advice with regard to KiwiSaver is limited to a class advice service only.

### **What should you do if something goes wrong?**

If you have a problem, concern, or complaint about any part of my service, please tell me so I can try to fix the problem. You may contact our internal disputes service by telephoning: 0210 271 271 2, by email: arapeta@trebla.nz, or in writing to 25 Oakdale road, Mount Roskil, Auckland 1041.

If we cannot agree on how to resolve the issue, or you decide not to use the internal complaints scheme, you can contact Financial Disputes Resolution Service (FDRS). This service will cost you nothing, and will help us resolve any disagreements. You can contact FDRS by emailing [enquiries@fdrs.org.nz](mailto:enquiries@fdrs.org.nz), calling FDRS on 0508 337 337, Fax: 04 918 4901 or in writing to PO Box 2272, Wellington 6140.

### How am I regulated by the Government?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz> . The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under "**What should you do if something goes wrong?**").

### Declaration

I, Arapeta Albert, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:  \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_